



TEMPLETON
DEMOGRAPHICS

hanleywood | metrostudy



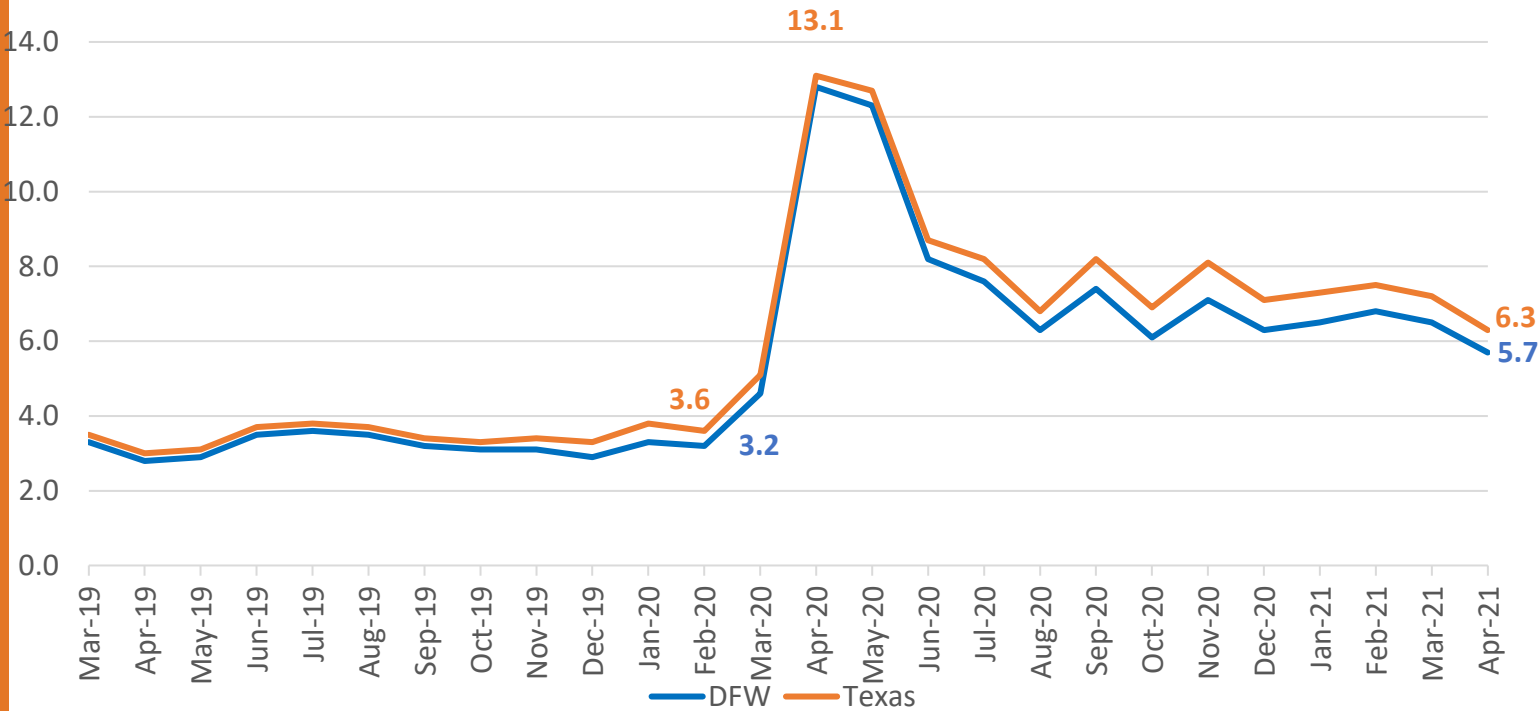
Aledo
Independent
School
District

Spring Report 2020-21

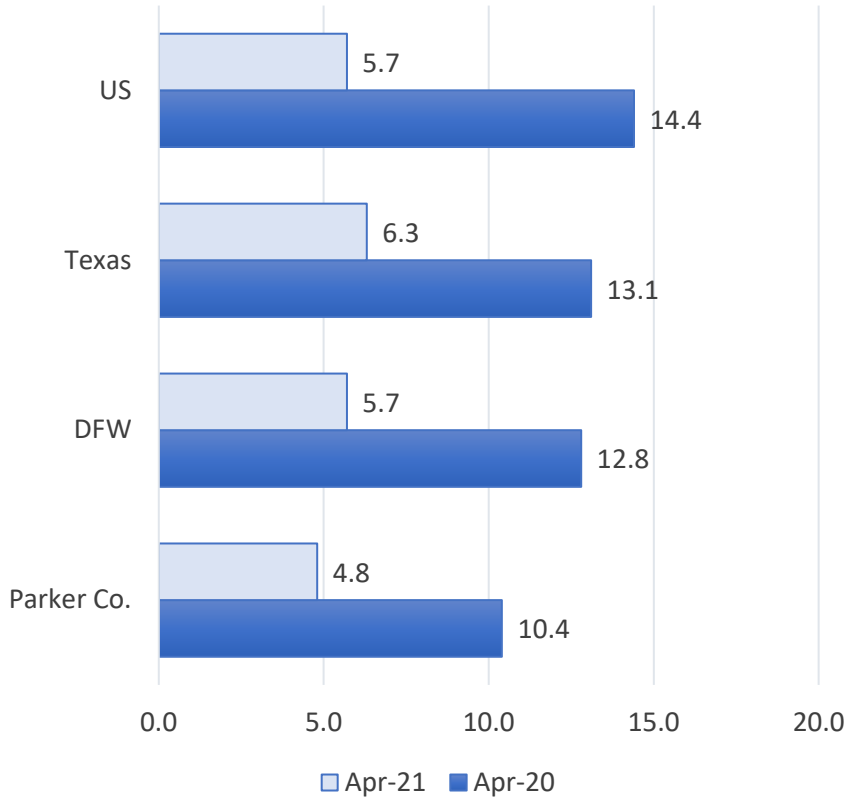


DFW MSA Economic Update

Unemployment Rate, Jan 2018 - Apr 2021

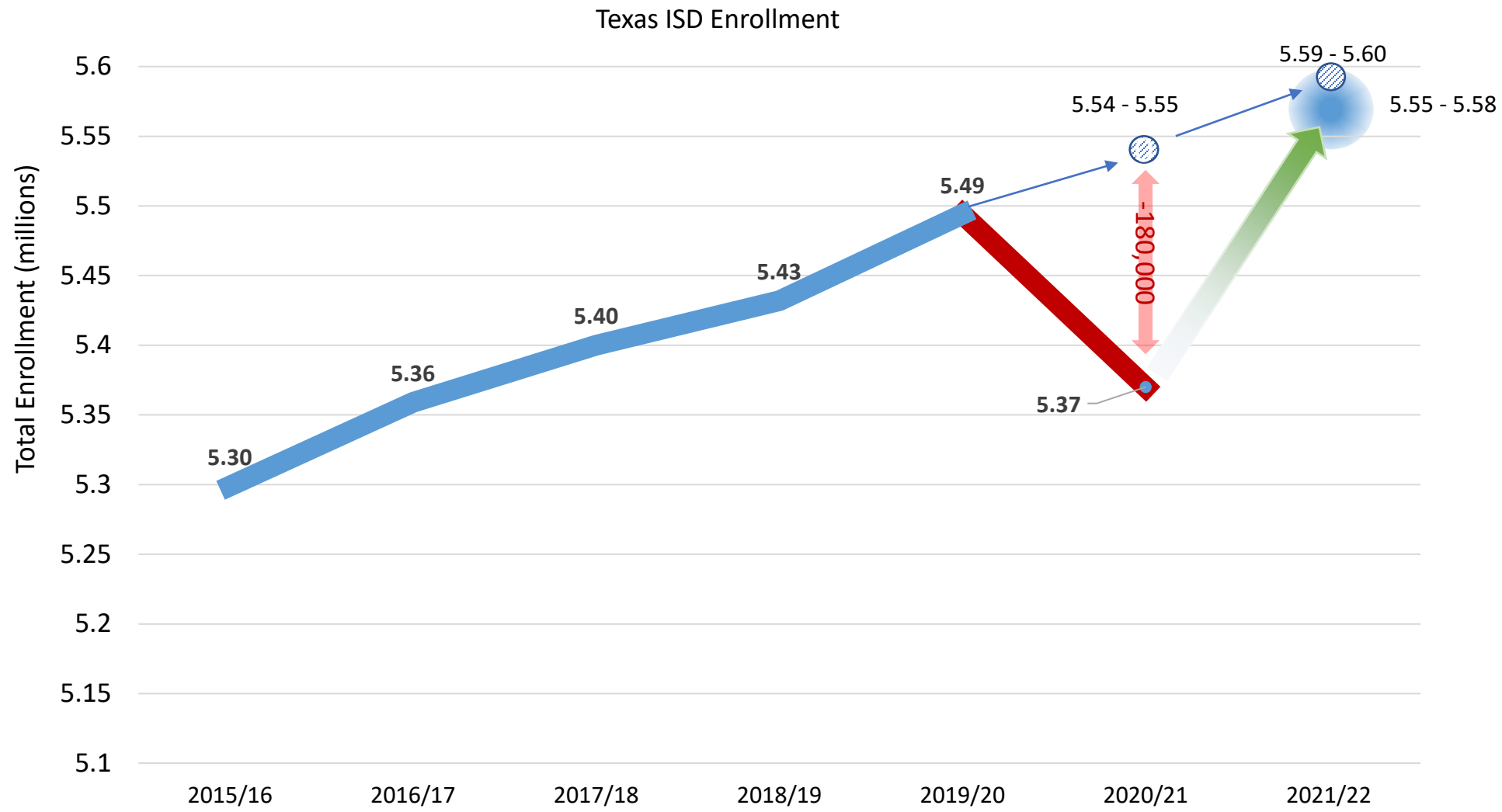


Unemployment Rate, Year Over Year



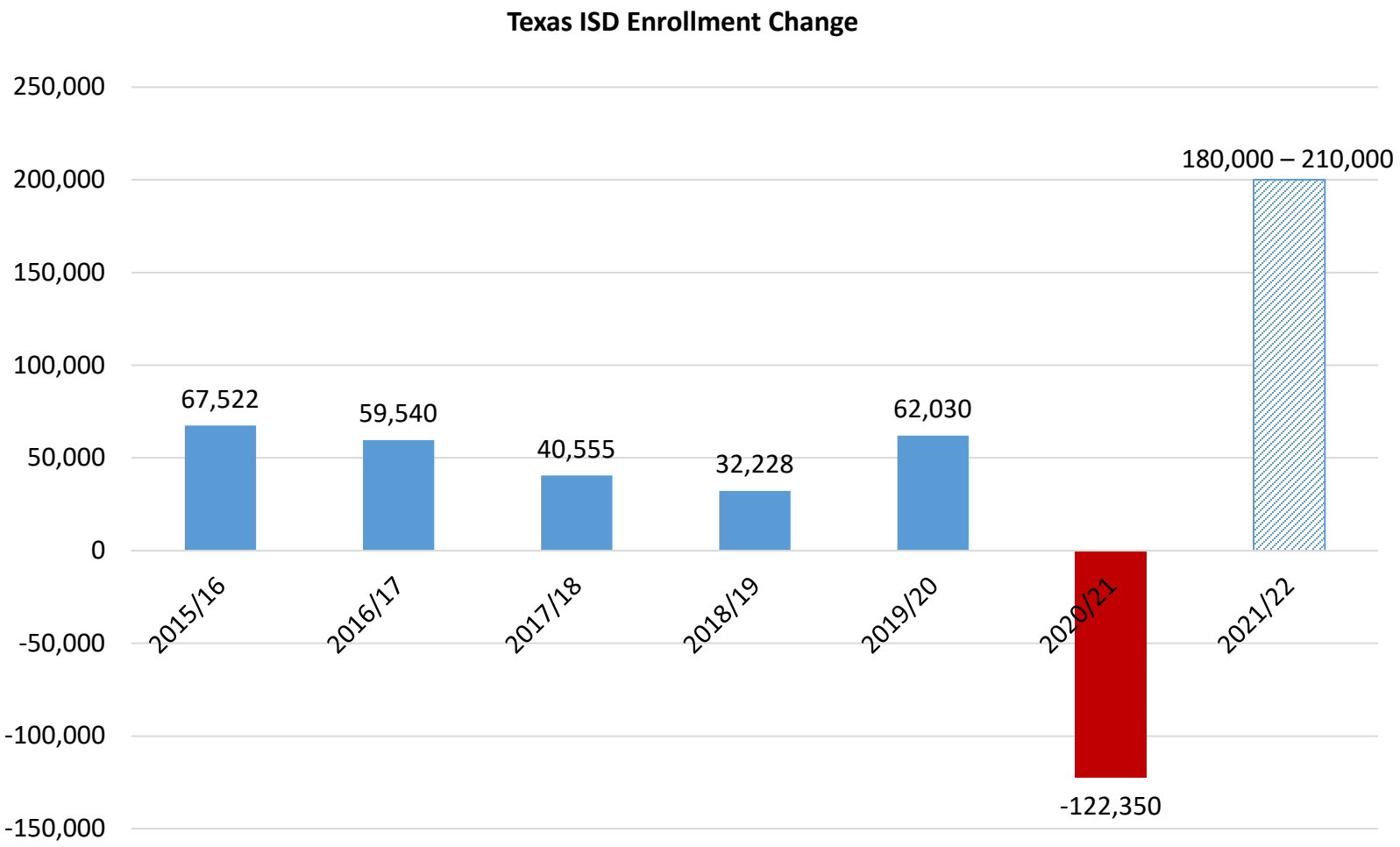


State Enrollment Trends



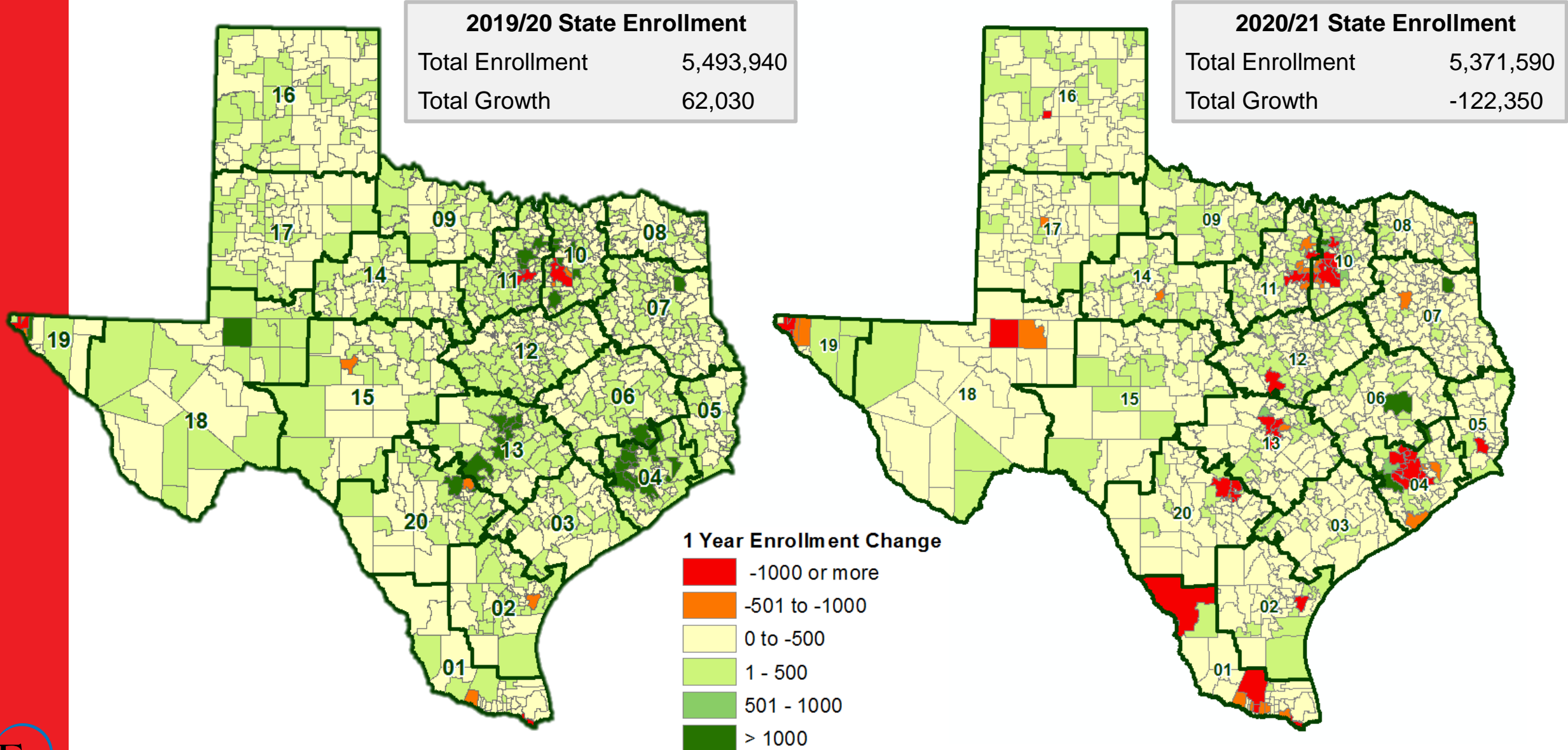


State Enrollment Trends



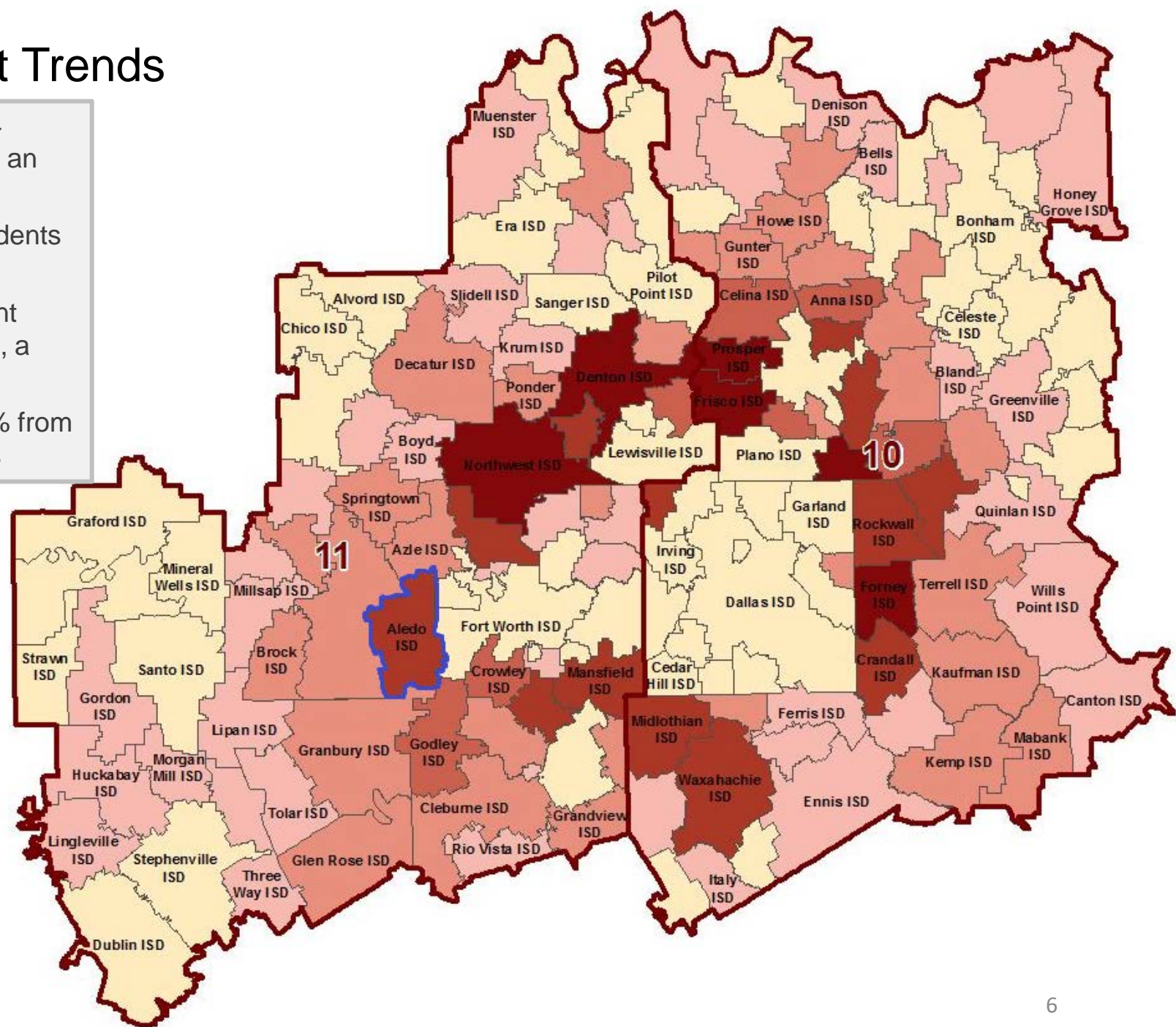
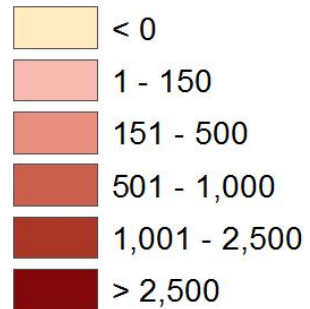


State Enrollment Trends





- Aledo ISD enrollment has risen by 1,474 students between 2015/16 and 2020/21, an increase of 28.1%
- Aledo ISD enrollment increased 286 students from 2019/20, an increase of 4.4%
- Region 10 has seen an overall enrollment decline of 17,918 students from 2019/20, a decline of -2.2%
- Region 11 enrollment has declined -2.9% from 2019/20, a difference of 17,104 students



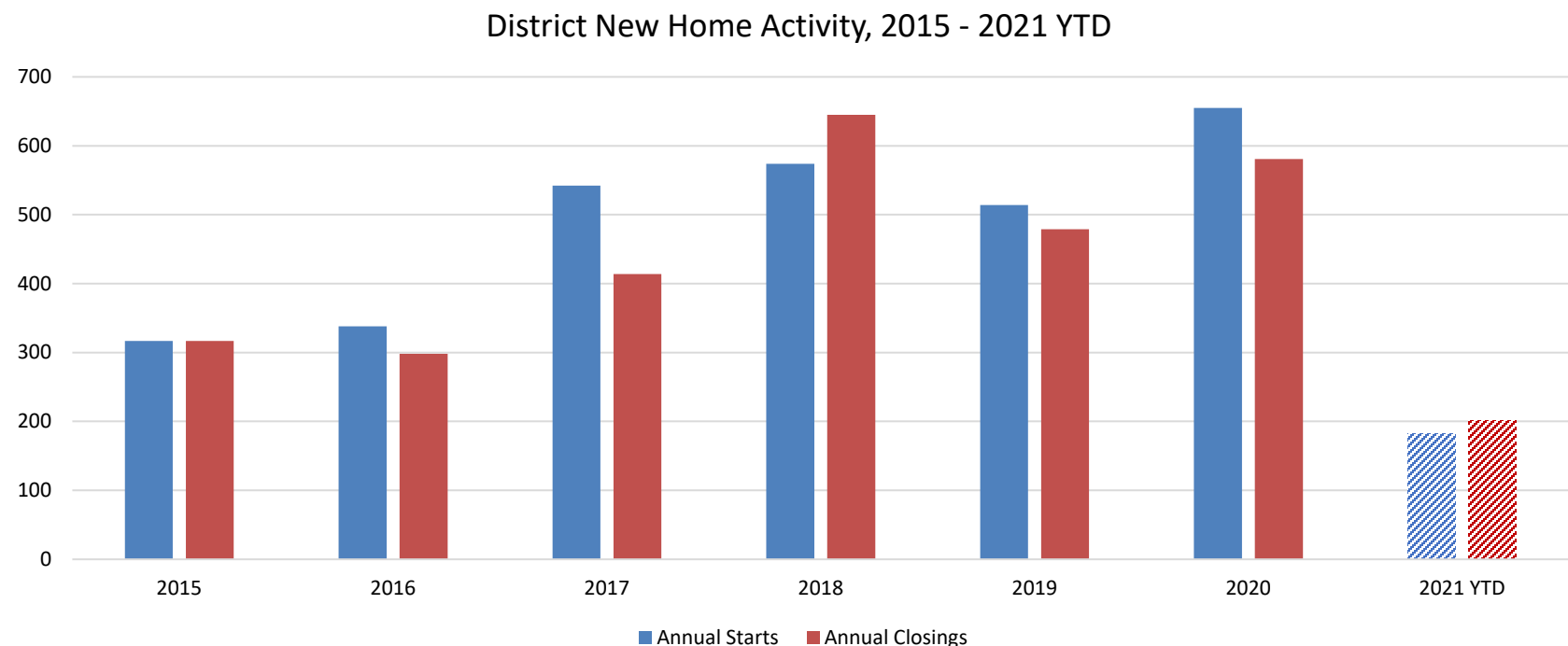


Region 11 Enrollment Trends

Rank	DISTRICT	2015/16 Enrollment	2019/20 Enrollment	2020/21 Enrollment	5-YEAR CHANGE (15/16-20/21)	ANNUAL CHANGE (19/20-20/21)	5-YEAR PCT Growth	1-YEAR PCT Growth
1	Northwest ISD	20,967	25,040	25,383	4,416	343	21.1%	1.4%
2	Denton ISD	27,566	30,919	30,267	2,701	-652	9.8%	-2.1%
3	Eagle Mt-Saginaw ISD	19,191	21,024	21,245	2,054	221	10.7%	1.1%
4	Argyle ISD	2,243	3,483	3,795	1,552	312	69.2%	9.0%
5	Aledo ISD	5,249	6,437	6,723	1,474	286	28.1%	4.4%
6	Mansfield ISD	33,814	35,669	35,127	1,313	-542	3.9%	-1.5%
7	Burleson ISD	11,384	12,810	12,547	1,163	-263	10.2%	-2.1%
8	Little Elm ISD	7,190	8,065	8,108	918	43	12.8%	0.5%
9	Godley ISD	1,778	2,348	2,443	665	95	37.4%	4.0%
10	Crowley ISD	15,100	15,996	15,731	631	-265	4.2%	-1.7%
11	Granbury ISD	6,989	7,474	7,469	480	-5	6.9%	-0.1%
12	Brock ISD	1,299	1,606	1,765	466	159	35.9%	9.9%
13	Azle ISD	6,242	6,815	6,685	443	-130	7.1%	-1.9%
14	Decatur ISD	2,997	3,464	3,429	432	-35	14.4%	-1.0%
15	Joshua ISD	5,144	5,618	5,490	346	-128	6.7%	-2.3%
16	Aubrey ISD	2,316	2,593	2,644	328	51	14.2%	2.0%
17	Peaster ISD	1,059	1,322	1,382	323	60	30.5%	4.5%
18	Ponder ISD	1,274	1,579	1,585	311	6	24.4%	0.4%
19	Carroll ISD	8,065	8,525	8,324	259	-201	3.2%	-2.4%
20	Springtown ISD	3,406	3,584	3,619	213	35	6.3%	1.0%



Aledo ISD New Housing Activity



Starts	2015	2016	2017	2018	2019	2020	2021 YTD
1Q	75	85	143	169	156	106	180
2Q	60	60	106	176	136	183	
3Q	109	80	113	122	116	192	
4Q	73	113	180	107	106	174	
Total	317	338	542	574	514	655	180

Closings	2015	2016	2017	2018	2019	2020	2021 YTD
1Q	70	73	79	99	97	106	195
2Q	76	66	110	182	104	148	
3Q	91	92	123	184	142	130	
4Q	80	67	102	180	136	197	
Total	317	298	414	645	479	581	195

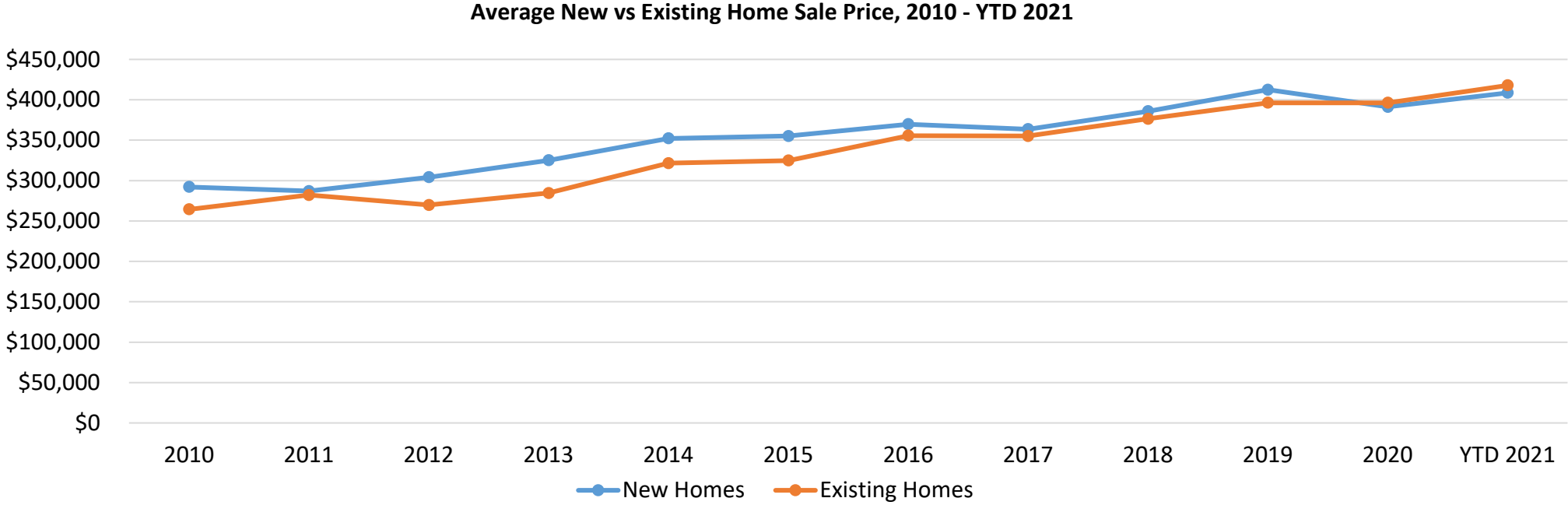
- Aledo ISD started 655 homes in 2020; the most in over 10 years
- The district closed 581 homes in 2020
- 1Q21 increased starts from 1Q20 and almost doubled closings in 1Q21 from 1Q20





Aledo ISD Housing Market

Average New vs. Existing Home Sale Price, 2010 – YTD 2021

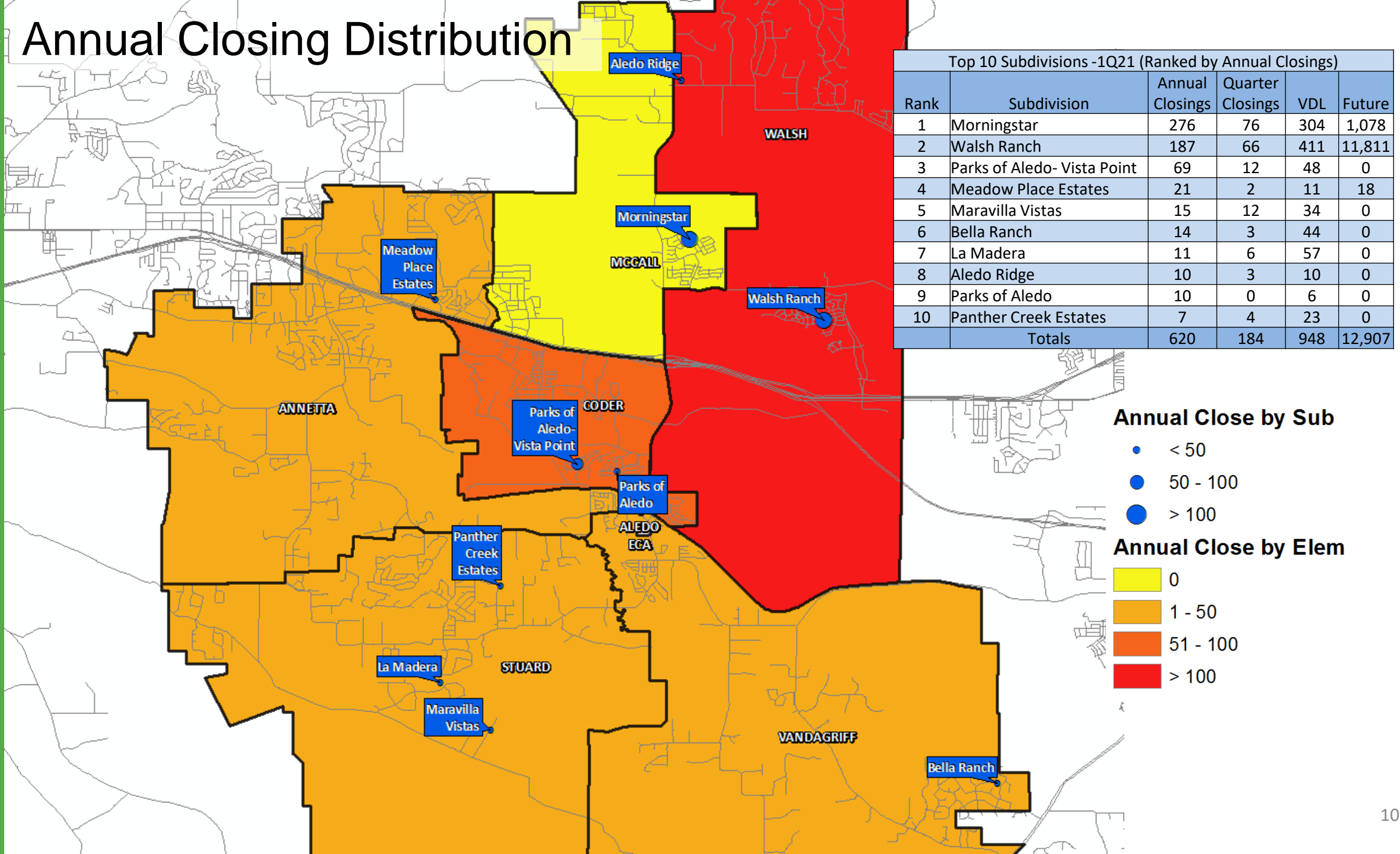


	New Homes	Existing Homes
2010	\$292,166	\$264,386
2011	\$286,975	\$282,154
2012	\$304,072	\$269,783
2013	\$325,057	\$284,486
2014	\$352,282	\$321,527
2015	\$355,183	\$324,707
2016	\$369,768	\$355,546
2017	\$363,628	\$355,124
2018	\$385,799	\$376,381
2019	\$412,488	\$396,317
2020	\$391,169	\$396,350
YTD 2021	\$408,653	\$417,833

- Since 2010, the average new home price in Aledo ISD has increased by \$116,487, or 40%
- The average existing home price within the district has increased by 58%, or roughly \$153,447 since 2010



Annual Closing Distribution





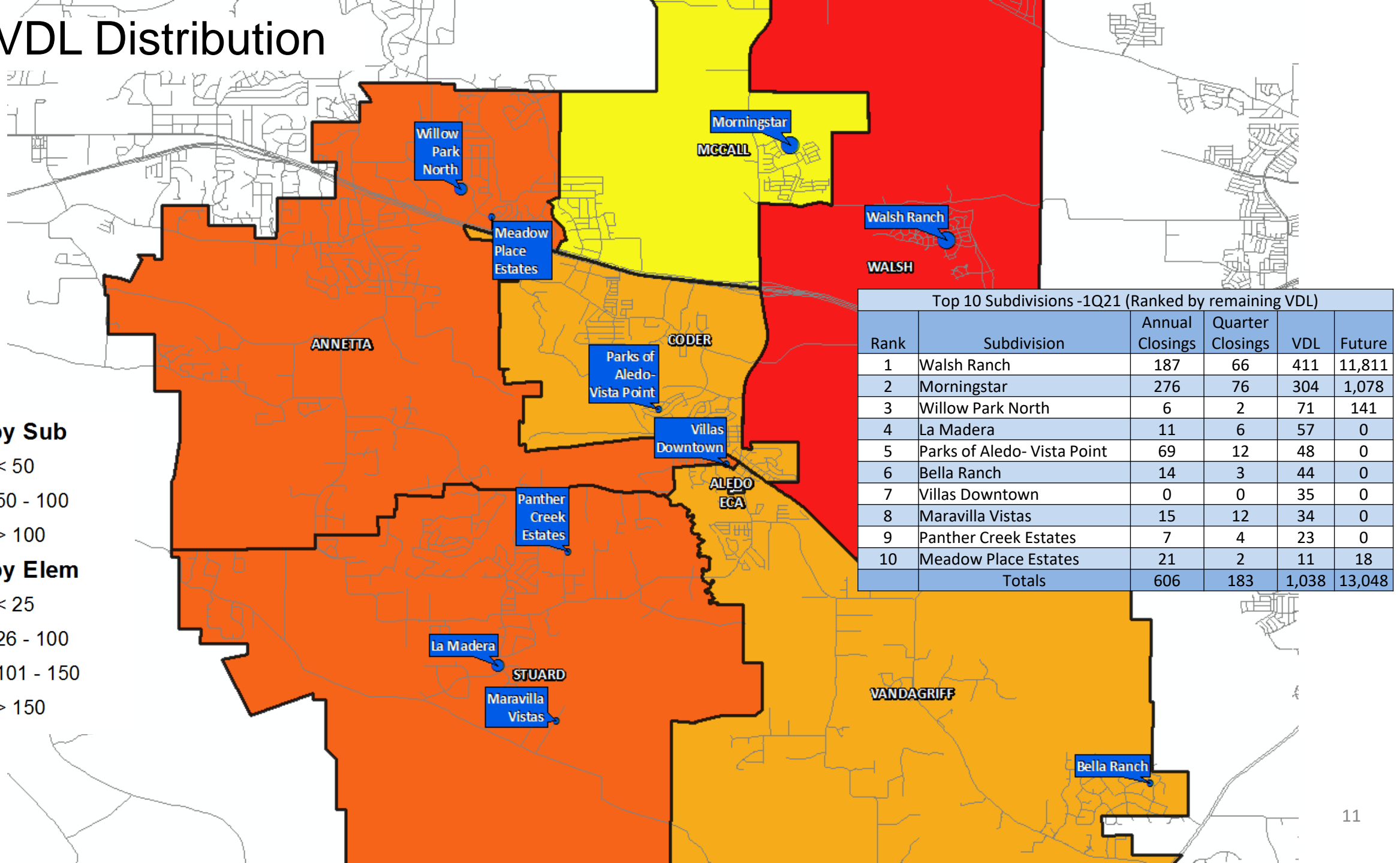
VDL Distribution

VDL by Sub

- < 50
- 50 - 100
- > 100

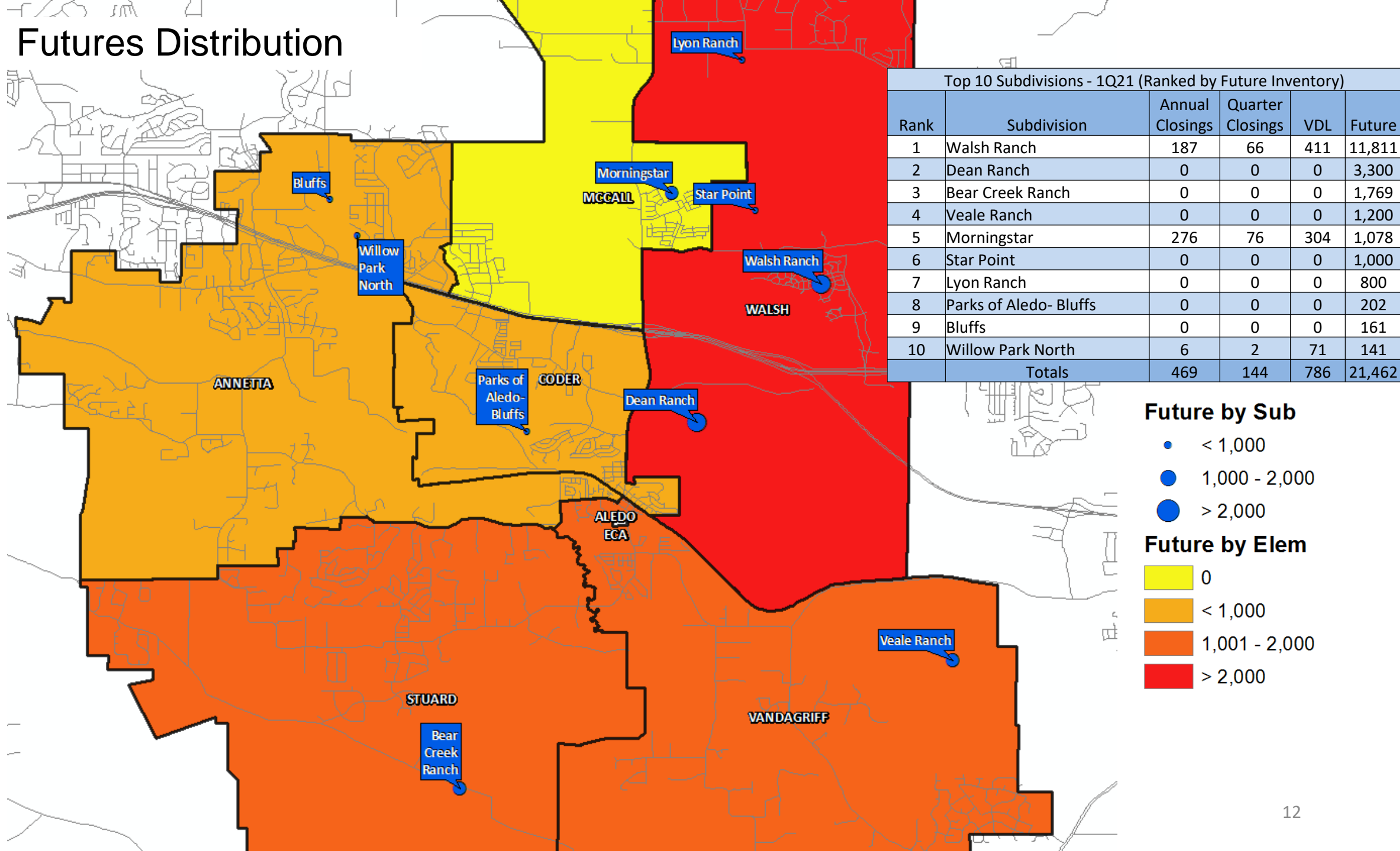
VDL by Elem

- < 25
- 26 - 100
- 101 - 150
- > 150





Futures Distribution





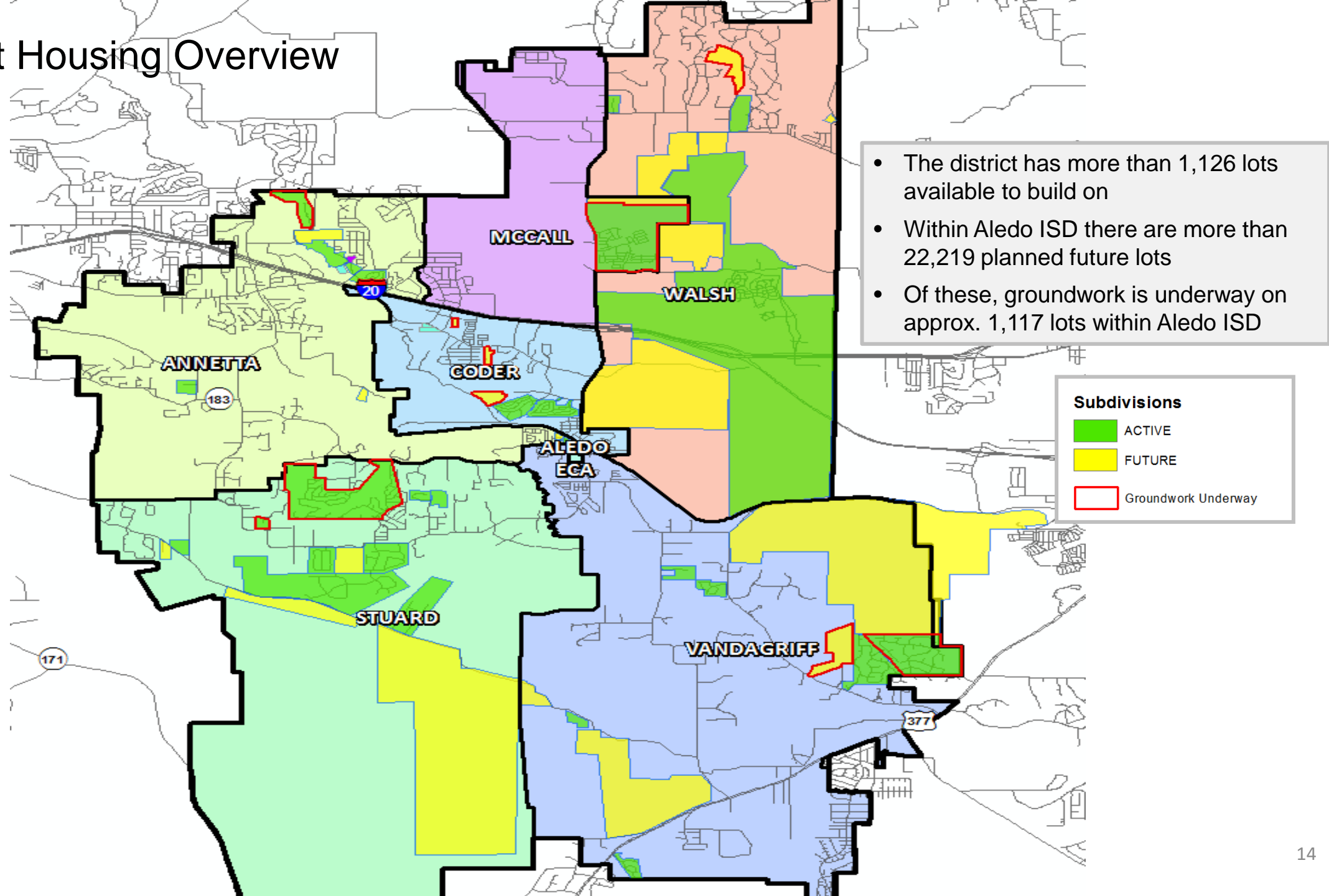
District Housing Overview by Elementary Zone

Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Construction	Inventory	VDL	Future Lots
ANNETTA	22	4	27	4	13	18	119	404
CODER	79	19	79	12	26	40	54	349
MCCALL	3	0	0	0	3	3	1	0
STUARD	44	23	43	23	28	30	142	1,964
VANDAGRIFF	32	20	29	11	26	32	84	1,388
WALSH	529	114	473	145	165	252	726	18,114
Grand Total	709	180	651	195	261	375	1,126	22,219

- Highest activity in the category
- Second highest activity in the category
- Third highest activity in the category



District Housing Overview





TEA Transfer Report

Transfers In From	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	5 Year Change
Azle ISD	13	16	14	11	19	20	7
Brock ISD	6	7	3	3	3	3	-3
Crowley ISD	13	14	3	3	3	3	-10
Fort Worth ISD	30	22	23	27	27	27	-3
Weatherford ISD	36	40	40	49	50	44	8
White Settlement	14	13	3	3	3	11	-3
Total Transfers In	131	135	132	132	146	140	9

Transfers Out To	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	5 Year Change
Fort Worth Academy of Fine Arts	18	21	21	18	18	15	-3
Fort Worth ISD	7	6	3	3	3	0	-7
High Point Academy	3	8	15	25	16	21	18
Weatherford ISD	21	26	32	29	32	27	6
White Settlement ISD	7	8	21	13	18	23	16
Total Transfers Out	78	92	141	127	134	166	88

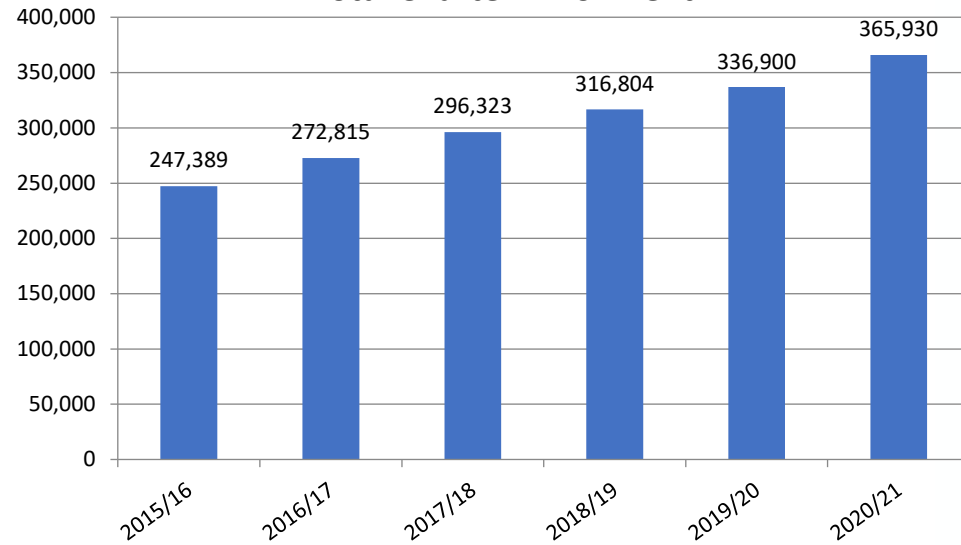
*Totals include additional districts per TEA rounding rules



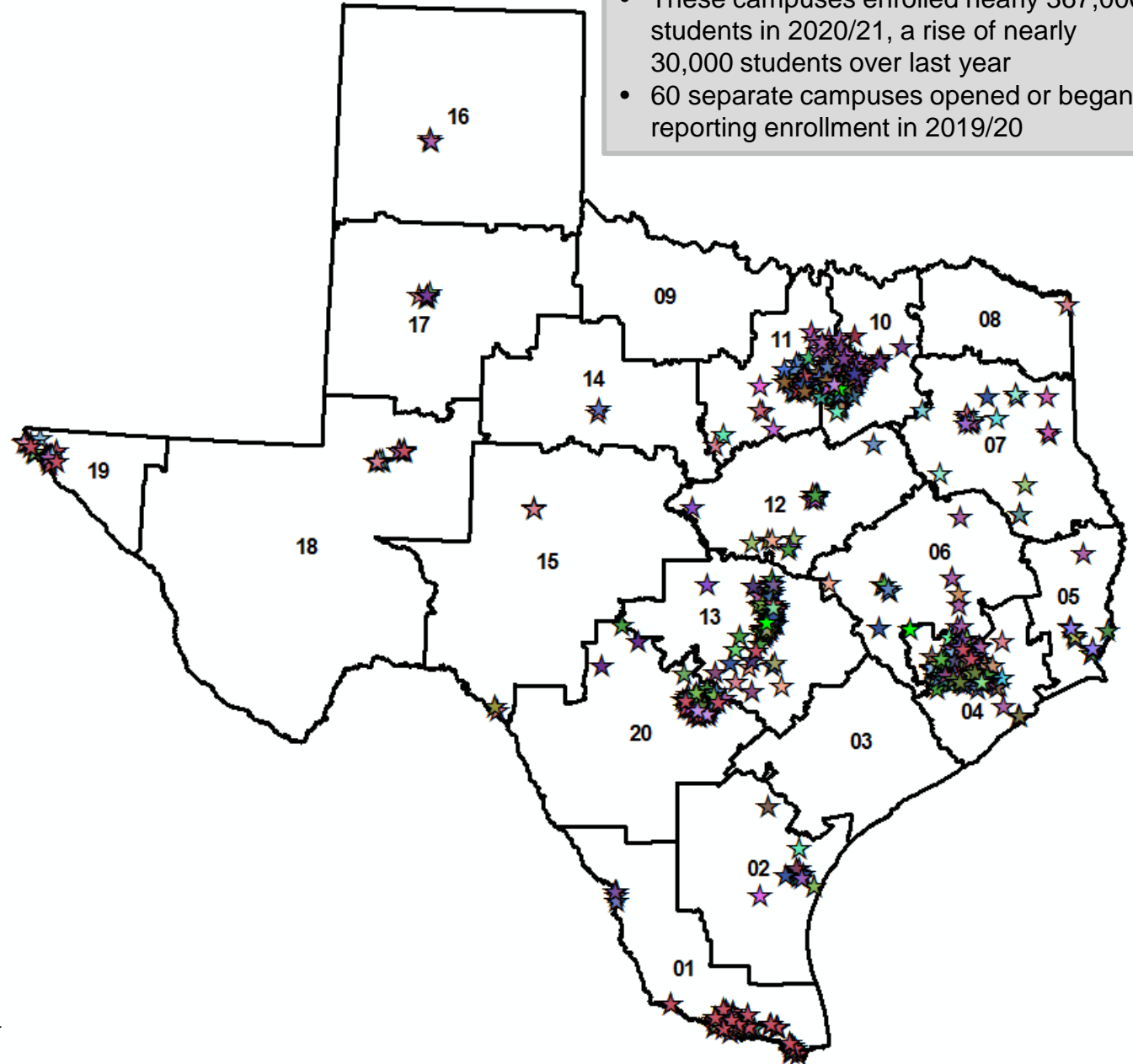
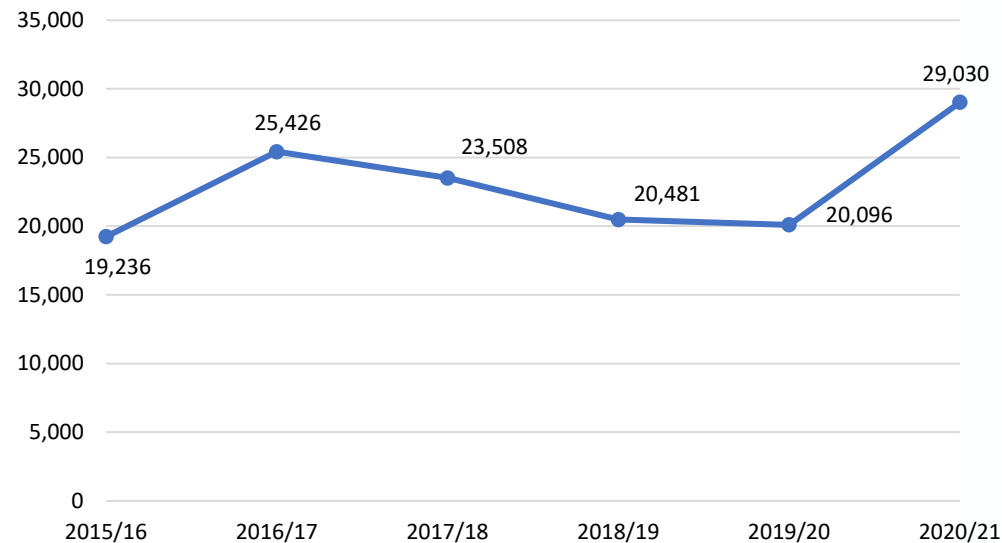
Charter Schools in Texas

- There are currently more than 830 charter school campuses open across Texas
- These campuses enrolled nearly 367,000 students in 2020/21, a rise of nearly 30,000 students over last year
- 60 separate campuses opened or began reporting enrollment in 2019/20

Total Charter Enrollment



Charter Enrollment Change



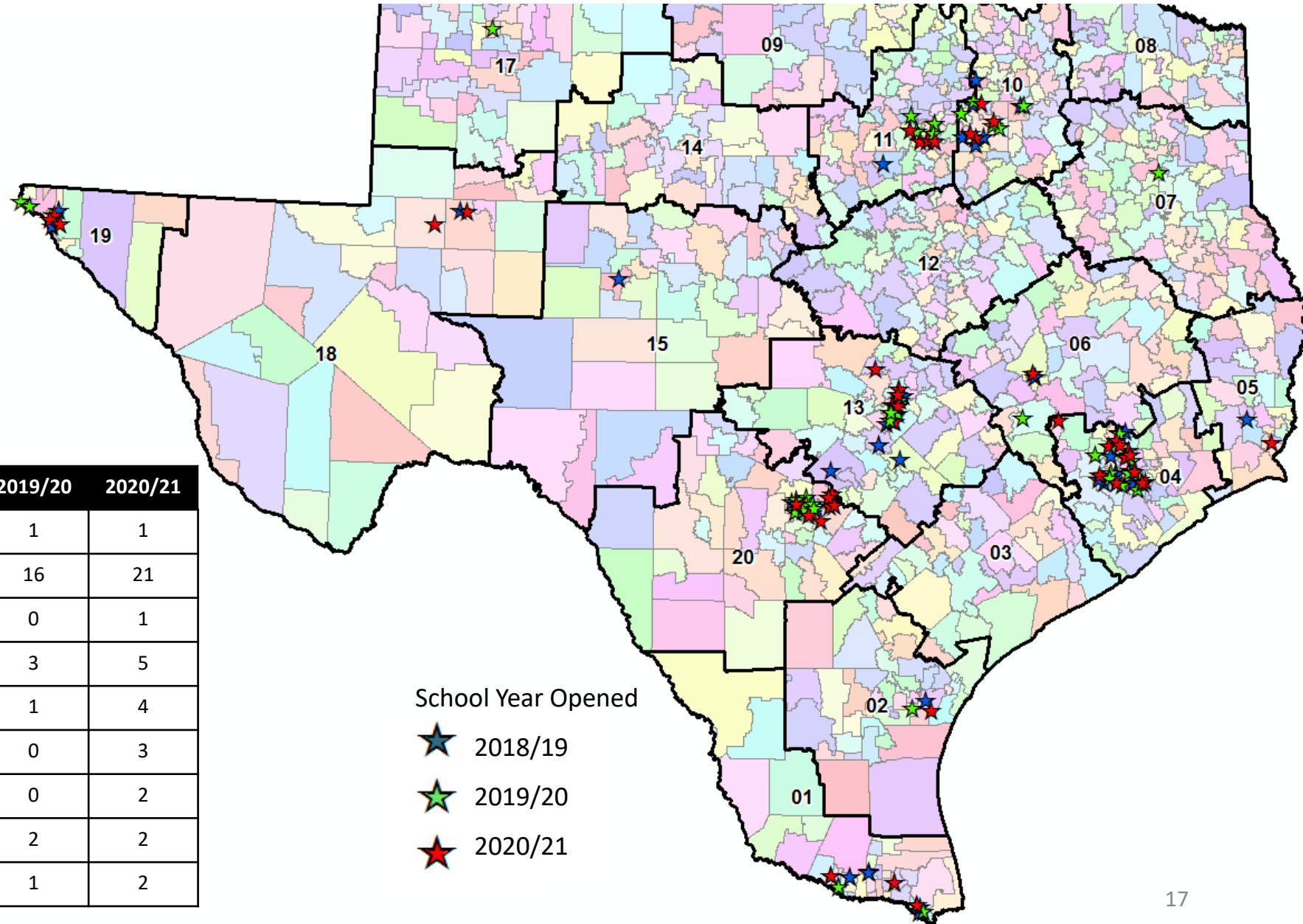


New Campus Growth

New Campuses by Charter Organization & Region, 2018/19 – 2020/21

Region	2018/19	2019/20	2020/21
Region 1	6	4	6
Region 4	11	10	15
Region 10	6	5	5
Region 11	3	6	5
Region 13	11	4	8
Region 19	4	3	4
Region 20	4	9	12
Total	45	41	60

Charter Organization	2018/19	2019/20	2020/21
Harmony	2	1	1
IDEA	14	16	21
International Leadership of Texas	6	0	1
KIPP	2	3	5
Uplift	1	1	4
Basis Texas	0	0	3
Premier High School	1	0	2
Great Hearts Texas	1	2	2
YES Prep	1	1	2



School Year Opened

- ★ 2018/19
- ★ 2019/20
- ★ 2020/21



Virtual Learning Programs... Ahead of the Curve

*5 traditional ISDs and 2 charter schools
offered a virtual only campus for statewide
enrollment before the 2020/21 school year*

Hallsville ISD



TEXAS
VIRTUAL ACADEMYSM

POWERED BY STRIDE K12

ResponsiveEd



A Grapevine-Colleyville ISD Virtual Academy

Huntsville ISD



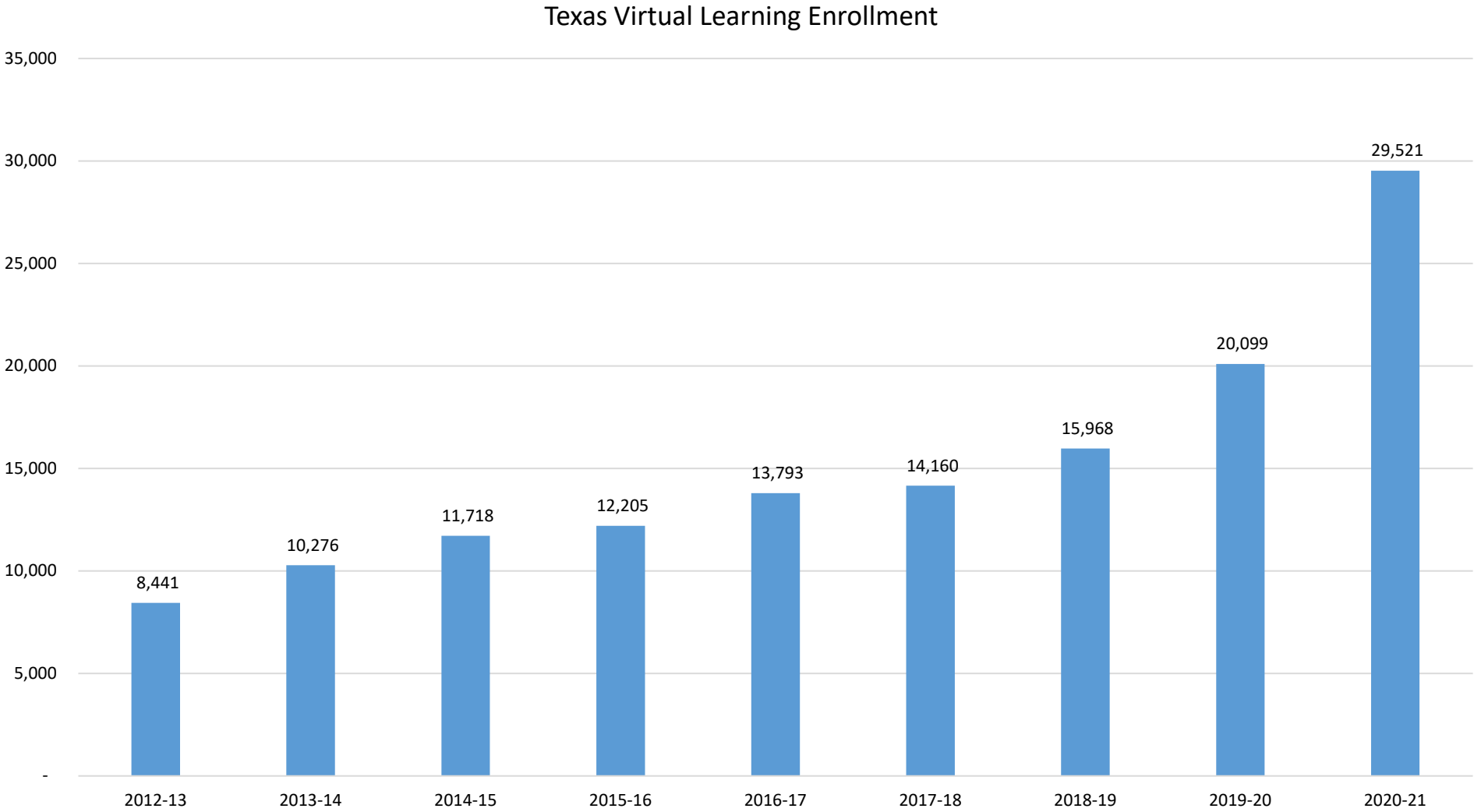
TEXAS
ONLINE PREPARATORY
SCHOOL

Houston ISD





Virtual Learning Programs

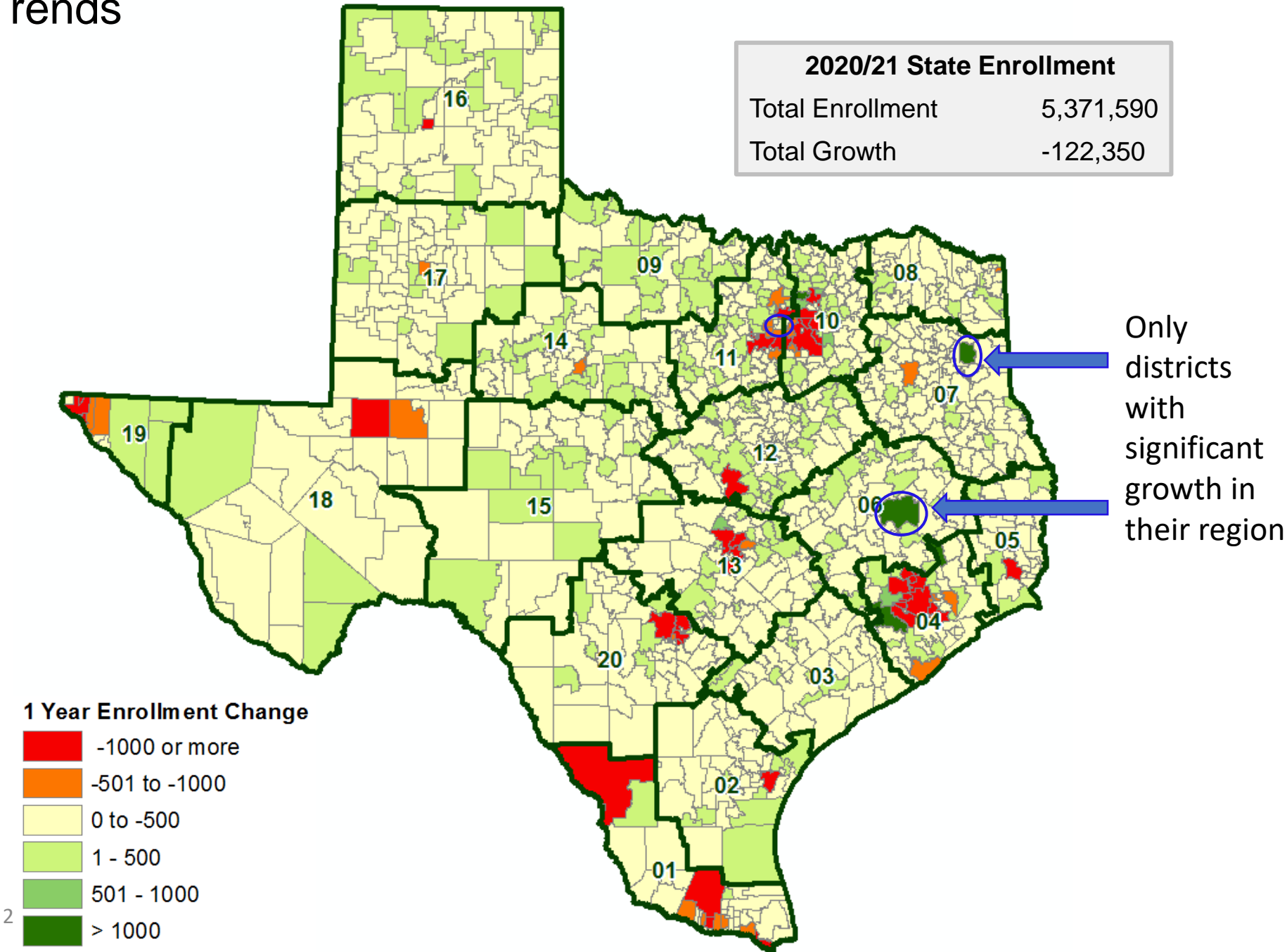


Those 7 campuses added more than 9,400 students in 2020/21, a growth rate of 47%



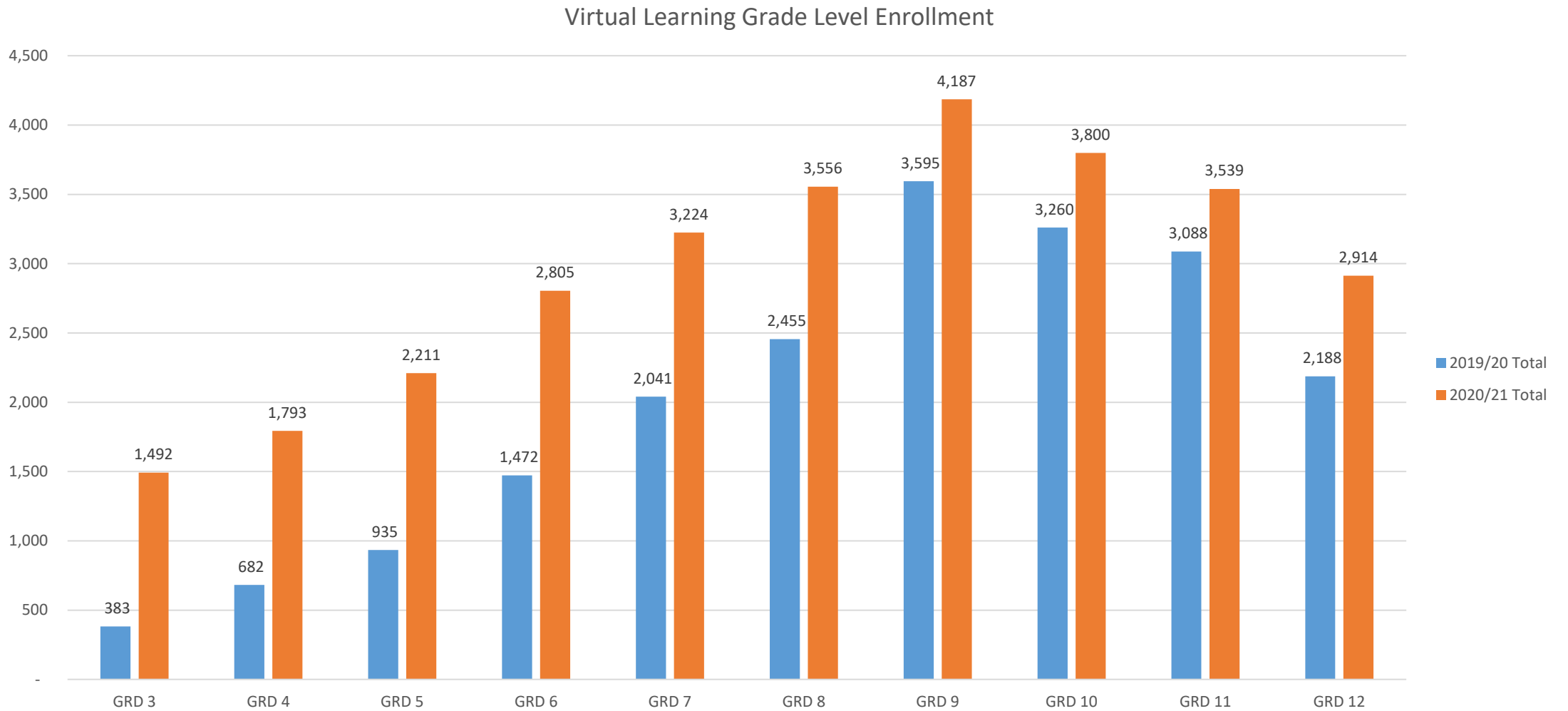
State Enrollment Trends

2020/21 State Enrollment	
Total Enrollment	5,371,590
Total Growth	-122,350





Virtual Learning Programs





Ten Year Forecast by Grade Level

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2016/17	31	46	377	381	358	448	446	406	428	411	436	455	431	400	392	5,446		
2017/18	20	46	416	394	430	396	481	466	429	454	429	471	448	425	392	5,697	251	4.61%
2018/19	34	44	437	472	442	453	452	521	514	466	476	470	473	430	410	6,094	397	6.97%
2019/20	53	36	484	486	508	473	482	505	540	538	473	502	474	443	440	6,437	343	5.63%
2020/21	21	29	492	514	498	521	518	516	542	545	543	513	514	473	442	6,681	244	3.79%
2021/22	28	36	595	616	591	579	590	569	568	585	572	597	508	491	452	7,377	696	10.42%
2022/23	0	0	610	654	673	616	618	635	614	613	614	624	603	495	482	7,851	474	6.43%
2023/24	0	0	622	662	703	702	665	659	686	644	637	662	623	588	486	8,339	488	6.22%
2024/25	0	0	645	681	739	749	759	731	725	737	673	688	654	608	580	8,969	631	7.57%
2025/26	0	0	661	709	726	787	832	821	805	766	770	728	688	644	606	9,543	574	6.40%
2026/27	0	0	701	742	773	781	885	909	903	854	799	831	725	674	637	10,214	671	7.03%
2027/28	0	0	729	793	825	841	870	981	994	961	892	863	827	710	668	10,955	741	7.25%
2028/29	0	0	770	827	867	889	922	963	1,073	1,054	1,003	962	860	811	704	11,705	751	6.86%
2029/30	0	0	807	865	908	939	980	997	1,051	1,139	1,100	1,081	958	843	803	12,470	765	6.54%
2030/31	0	0	840	916	956	987	1,023	1,044	1,089	1,116	1,189	1,185	1,076	939	835	13,195	725	5.81%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Campus

	Maximum		Fall	ENROLLMENT PROJECTIONS									
CAMPUS	Capacity	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31
Annetta Elementary	889	0	0	745	761	769	765	760	785	815	824	859	885
Coder Elementary	675	534	536	587	542	554	625	649	666	691	701	721	743
McCall Elementary	744	662	665	545	564	591	613	618	631	644	647	654	662
Stuard Elementary	675	586	572	528	544	559	581	602	603	601	604	612	612
Vandagriff Elementary	697	648	646	711	773	794	805	808	830	870	905	946	992
Walsh Elementary	675	597	690	487	622	746	916	1,099	1,275	1,418	1,558	1,703	1,872
ELEMENTARY TOTALS	4,355	3,027	3,109	3,603	3,806	4,013	4,305	4,536	4,790	5,039	5,239	5,495	5,766
Elementary Absolute Change		172	82	494	203	207	292	231	254	249	200	256	271
Elementary Percent Change		6.02%	2.71%	15.89%	5.63%	5.44%	7.28%	5.37%	5.60%	5.20%	3.97%	4.89%	4.93%
McAnally Intermediate	893	540	542	568	614	686	725	805	903	994	1,073	1,051	1,089
Aledo Middle School	1,119	1,011	1,088	1,157	1,227	1,281	1,410	1,536	1,653	1,853	2,057	2,239	2,305
INTERMEDIATE/MIDDLE TOTALS	2,012	1,551	1,630	1,725	1,841	1,967	2,135	2,341	2,556	2,847	3,130	3,290	3,394
Intermed/Middle Absolute Change		95	79	95	116	126	168	206	215	291	283	160	104
Intermed/Middle Percent Change		6.52%	5.09%	5.83%	6.72%	6.84%	8.54%	9.65%	9.18%	11.38%	9.94%	5.11%	3.16%
Daniel 9th Grade Campus	1,054	499	506	592	618	656	682	722	825	857	956	1,075	1,179
Aledo High School	2,081	1,360	1,436	1,456	1,586	1,703	1,848	1,944	2,042	2,211	2,381	2,610	2,856
HIGH SCHOOL TOTALS	3,135	1,859	1,942	2,048	2,204	2,359	2,530	2,666	2,867	3,068	3,337	3,685	4,035
High School Absolute Change		76	83	106	156	155	171	136	201	201	269	348	350
High School Percent Change		4.26%	4.46%	5.46%	7.62%	7.01%	7.26%	5.37%	7.54%	7.01%	8.77%	10.43%	9.50%
DISTRICT TOTALS	9,502	6,437	6,681	7,377	7,851	8,339	8,969	9,543	10,214	10,955	11,705	12,470	13,195
District Absolute Change		343	244	696	474	488	631	574	671	741	751	765	725
District Percent Change		5.63%	3.79%	10.42%	6.43%	6.22%	7.57%	6.40%	7.03%	7.25%	6.86%	6.54%	5.81%

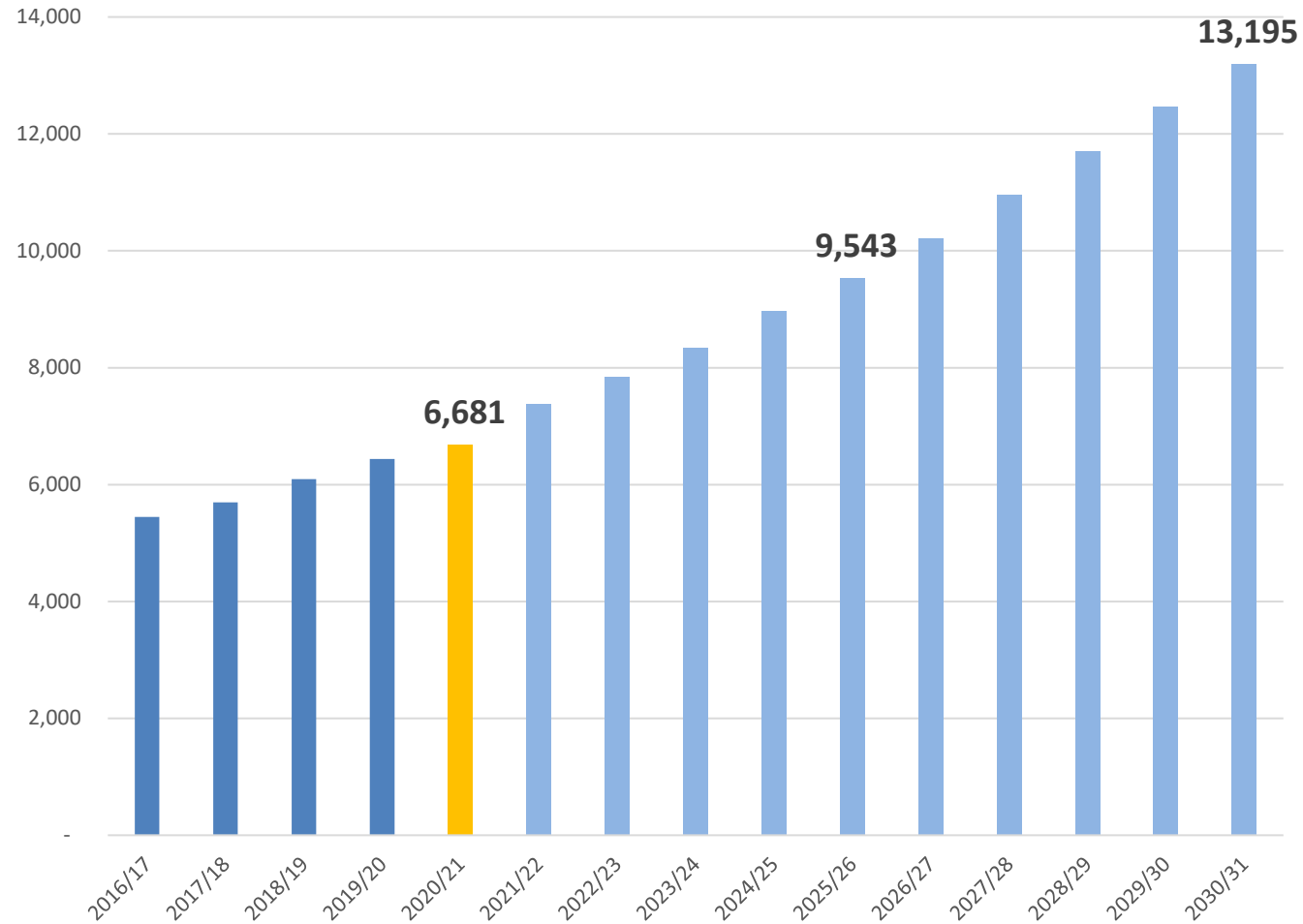
Yellow box = over 93% of capacity



Key Takeaways



Enrollment Projection



- Most districts in the DFW area have enrolled 3%-4% fewer students than forecasted for the 2020/21 school year
- AISD is expected to add 600 to 1,000 homes annually for the next 3-5 years
- AISD will enroll more than 9,500 students for the 2025/26 school year, and 13,000 by 2030/31